

Information to identify the case:

Debtor	ALLIANCE FARM AND RANCH, LLC	EIN: 81-1973623, 88-1383507
Name		
United States Bankruptcy Court	Southern District of Texas	Date case filed in chapter: 7 1/7/25
Case number:	25-30155	Date case converted to chapter: 11 3/19/25

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	ALLIANCE FARM AND RANCH, LLC		
2. All other names used in the last 8 years	aka Alliance Farm and Ranch		
3. Address	5450 Honea Egypt Rd Montgomery, TX 77316		
4. Debtor's attorney Name and address	Timothy L. Wentworth Okin Adams, LLP 1113 Vine St., Suite 240 Houston, TX 77002	Contact phone 713-228-4100	Email: twentworth@okinadams.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	United States Bankruptcy Court PO Box 61010 Houston, TX 77208	Hours open: 8:00 am – 5:00 pm Monday through Friday	Contact phone (713) 250-5500 Date: 5/9/25
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	June 2, 2025 at 02:00 PM	Location: Telephone Conference, Call 866-707-5468, passcode 6166997	For additional meeting information go to www.justice.gov/ust/moc .

For more information, see page 2 >

Debtor ALLIANCE FARM AND RANCH, LLC and Alliance Energy Partners,
LLC

Case number 25-30155

7. Proof of claim deadline	<p>Deadline for filing proof of claim: For a governmental unit: 11/3/25</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge deadline <small>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</small>	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below. Deadline for filing the complaint: _____
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

United States Bankruptcy Court
Southern District of Texas

In re:
ALLIANCE FARM AND RANCH, LLC
Alliance Energy Partners, LLC
Debtors

Case No. 25-30155-arp
Chapter 11

District/off: 0541-4
Date Rcvd: May 09, 2025

User: ADIuser
Form ID: 309F1

Page 1 of 2
Total Noticed: 17

The following symbols are used throughout this certificate:

Symbol

Definition
+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

CERTIFICATE OF NOTICE

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 11, 2025:

Recip ID	Recipient Name and Address
db	+ ALLIANCE FARM AND RANCH, LLC, 5450 Honea Egypt Rd, Montgomery, TX 77316-2364
jdb	+ Alliance Energy Partners, LLC, 20008 Champions Forest Dr., Suite 1203, Spring, TX 77379-8697
aty	+ Abdiel Lopez-Castro, Hughes Watters Askanase, LLP, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
aty	+ Ha Minh Nguyen, Office of the United States Trustee, 515 Rusk St, Ste 3516, Houston, TX 77002-2604
aty	+ Heather Heath McIntyre, Hughes Watters & Askanase, TotalEnergies Tower, 1201 Louisiana, 28th Floor Houston, TX 77002-5607
aty	+ Noah E Meek, Irelan McDaniel, PLLC, 2520 Caroline, 2nd Floor, Houston, TX 77004-1000
aty	+ Reagan H. Tres Gibbs, III, Cokinos Law, 1221 Lamar, 16th Floor, Houston, TX 77010-3039
aty	+ Samuel Thomas Pendergast, Cokinos Young, 1221 Lamar Street, Ste 16th Floor, Houston, TX 77010-3039
12918347	+ Alliance Energy Partners, LLC, 5450 Honea Egypt Rd, Montgomery, TX 77316-2364
12932361	+ Amerisource Funding, Inc., P.O. Box 4738, Houston TX 77210-4738
12918348	+ Dustin Etter, c/o Noah E. W. Meek, Irelan McDaniel, PLLC, 2520 Caroline, 2nd Floor, Houston, TX 77004-1000
12918349	+ Erik and Darla Ostrander, 20105 Krahn Rd., Spring, TX 77388-4012
12918350	Reagan H. 'Tres' Gibbs, III, Cokinos Young, 1221 Lamar, 16th Floor, Houston, TX 77010-3039

TOTAL: 13

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: twentworth@okinadams.com	May 09 2025 20:06:00	Timothy L. Wentworth, Okin Adams, LLP, 1113 Vine St., Suite 240, Houston, TX 77002
ust	+ Email/Text: ustpregion07.hu.ecf@usdoj.gov	May 09 2025 20:08:00	US Trustee, Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002-2604
12918343	Email/Text: twentworth@okinadams.com	May 09 2025 20:06:00	Timothy L. Wentworth, Okin Adams Bartlett Curry LLP, 1113 Vine St., Suite 240, Houston, TX 77002
12918345	+ Email/Text: ustpregion07.hu.ecf@usdoj.gov	May 09 2025 20:08:00	United States Trustee's Office, 515 Rusk St., Suite 3516, Houston, TX 77002-2604

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Dustin Etter
intp		Erik and Darla Ostrander
12918346	*+	Alliance Energy Partners, LLC, 20008 Champions Forest Dr., Suite 1203, Spring, TX 77379-8697
12918344	*+	Alliance Farm and Ranch, LLC, 5450 Honea Egypt Rd., Montgomery, TX 77316-2364

TOTAL: 2 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

District/off: 0541-4

Date Rcvd: May 09, 2025

User: ADIuser

Form ID: 309F1

Page 2 of 2

Total Noticed: 17

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 11, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 7, 2025 at the address(es) listed below:

Name	Email Address
Abdiel Lopez-Castro	on behalf of Creditor Dustin Etter alopezcastro@hwa.com
Ha Minh Nguyen	on behalf of U.S. Trustee ha.nguyen@usdoj.gov
Heather Heath McIntyre	on behalf of Creditor Dustin Etter HMcIntyre@hwallp.com dek@hwallp.com;lslater@hwa.com
Justin William Randall Renshaw	on behalf of Creditor IAE International Inc justin@renshaw-law.com, kim@renshaw-law.com
Noah E Meek	on behalf of Interested Party Dustin Etter nmeek@imtexaslaw.com
Noah E Meek	on behalf of Creditor Dustin Etter nmeek@imtexaslaw.com
Reagan H. Tres Gibbs, III	on behalf of Interested Party Erik and Darla Ostrander tgibbs@cokinoslaw.com kwaller@cokinoslaw.com
Samuel Thomas Pendergast	on behalf of Interested Party Erik and Darla Ostrander spendergast@cokinoslaw.com jgraffagnino@cokinoslaw.com
Timothy L. Wentworth	on behalf of Joint Debtor Alliance Energy Partners LLC twentworth@okinadams.com, sgonzales@okinadams.com;nhollon@okinadams.com
Timothy L. Wentworth	on behalf of Debtor ALLIANCE FARM AND RANCH LLC twentworth@okinadams.com, sgonzales@okinadams.com;nhollon@okinadams.com
Timothy L. Wentworth	on behalf of Debtor Alliance Energy Partners LLC twentworth@okinadams.com, sgonzales@okinadams.com;nhollon@okinadams.com
US Trustee	USTPRegion07.HUECF@USDOJ.GOV

TOTAL: 12